APPOINTMENT CENTRE

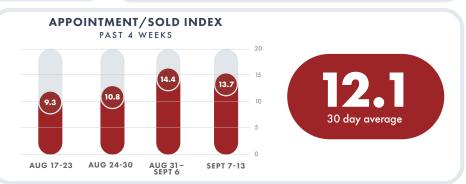
SEPTEMBER 7 - 13, 2025



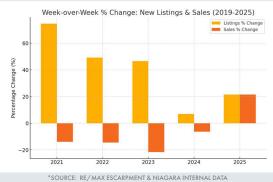








TOP 5 PRICE RANGES HAMILTON REGION **HALTON REGION** Previous Week Current Week \$400K - 499K \$700K - 799K \$1M - 1.49M \$1M - 1.49M \$1.5M - 1.99M \$900K - 999K \$700K - 799K \$600K - 699K \$1M - 1.49M \$1.5M = 1.99M \$600K - 699K \$2M+ \$800K - 899K \$400K - 499K \$500K - 599K \$2M+ \$500K - 599K \$500K - 599K \$600K - 699K \$700K - 799K HALDIMAND REGION NIAGARA REGION Previous Week Current Week Current Week Previous Week \$400K - 499K \$400K - 499K \$700K - 799K \$500K - 599K \$700K - 799K \$400K - 499K \$600K - 699K \$600K - 699K \$1M - 1.49M \$500K - 599K \$500K - 599K \$400K - 499K \$700K - 799K \$600K - 699K \$800K - 899K \$700K - 799K \$800K - 899K \$600K - 699K \$800K - 899K \$300K - 399K



This Fall Market Is Looking Very Different: From 2021 onward, every September kickoff week has seen a jump in new listings vs the week before. 2021–2023: Huge surges (+47–75%) as sellers flooded in after summer. 2024: More muted (+7%), suggesting supply was already steady going into fall. 2025: Strong again (+22%), but this time buyers kept pace.

Sales Divergence Until 2025: 2021–2023: Sales consistently dropped week-over-week, even while listings jumped. 2024: 2025: First time in at least 5 years where sales rose in step with listings (+22% each). That's a big market health signal.

2025 is a Turning Point: It's the only year where buyer demand kept up with the wave of new listings. That balance suggests buyers are feeling more confident and able to act even as inventory expands, a shift from the "wait and see" mood of the past few Septembers.

