

ALIGNING PEOPLE, PROCESSES & TECHNOLOGY TO SUPPORT TRANSITION TO SHAREPOINT 2013

CHALLENGE: Migration to a Newer Version of SharePoint Presents Growing Pains

A large mortgage loan company upgraded from SharePoint 2010 to SharePoint 2013 for improvements to core search and collaboration features, enhanced integration with Office applications, and for better efficiency in records management and workflow capabilities. The company recognized the need for a structured approach to communicate the changes, so that there would be minimal loss to productivity during the migration and adoption process.

SOLUTION: SharePoint Training



The company targeted all SharePoint site owners throughout the organization (over 700 individuals). The training provided a consistent practice of SharePoint, so that the benefits for the organization would be more efficient and effective.

Training involved
web-based learning
resources which allowed
students to have
hands-on experience
with the software in
a sandbox environment.

KEY RESULTS

Over 700

employees trained and are now successful SharePoint 2013 Site Owners

Successful Migration

from SharePoint 2010 to SharePoint 2013 with minimal loss to productivity



Business Case for Your Organization

A recent AllM study found that one of the major reasons (67%) a project stalled or failed was because of inadequate user training¹

The company partnered with Learning Tree to develop SharePoint 2013 for Site Owners, a one-day hands-on course tailored to the company's SharePoint environment, and covering topics such as governance and best practices. The training has helped over 700 employees become proficient and confident for a seamless SharePoint migration. Learning Tree can work with your organization to create personalized courses aligned to your business needs.

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